

SUPPORTING DOCUMENT CHECKLIST

- ID – Drivers License AND Passport
- 2 most recent pay slips (if PAYG) plus recent group certificate
- Most recent 2 years tax returns and ATO tax assessment notices if self-employed (personal and company)
- Recent rental statement for investment property (if applicable)
- 6 months recent savings statements (if purchasing)
- 6 months recent home loan statements (if refinancing)
- Most recent months statement for all bank accounts, credit cards, personal loans, car loans etc
- Most recent Superannuation statement
- Most recent Life/Income Policy Statement